



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
IRC Section 301(c)(2)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attached Schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *Bruce L. Rubin* Date ▶ 1/12/2021

Print your name ▶ BRUCE L. RUBIN Title ▶ CHIEF FINANCIAL OFFICER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Oxford Lane Capital Corp.  
 Supplemental Attachment to Form 8937

Class: Common  
 CUSIP: 691543102  
 Ticker: OXLC

<u>Record Date</u>	<u>Payment Date</u>	<u>Per Share Distribution</u>	<u>% Return of Capital</u>	<u>% Ordinary Income</u>	<u>% Capital Gains</u>	<u>% Non- Qualified</u>	<u>% Qualified</u>
January 24, 2019	January 31, 2019	\$0.135	100.00%	0.00%	0.00%	0.00%	0.00%
February 21, 2019	February 28, 2019	\$0.135	100.00%	0.00%	0.00%	0.00%	0.00%
March 22, 2019	March 29, 2019	\$0.135	100.00%	0.00%	0.00%	0.00%	0.00%
April 23, 2019	April 30, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
May 24, 2019	May 31, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
June 21, 2019	June 28, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
July 24, 2019	July 31, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
August 23, 2019	August 30, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
September 23, 2019	September 30, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
October 21, 2019	October 31, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
November 15, 2019	November 29, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%
December 18, 2019	December 31, 2019	\$0.135	53.72%	46.28%	0.00%	46.28%	0.00%